

SWITCH KIT

Making it easier for you!



UMB

Together We Grow.

With 4 steps, you can make the switch to UMB!

We want to make your move to United Mississippi Bank as easy as we can. This Switch Kit has everything you will need to close your existing accounts and transfer your automatic deposits and withdrawals. You don't even have to visit your old financial institution!

1 Open your UMB account.

We offer a variety of account choices to meet your particular banking needs. Fill out the account opening form, print it, and take it to your nearest UMB location. After opening your new UMB account, stop using your old bank account. Don't forget to destroy any unused checks, ATM/debit cards, and deposit slips.

2 Change your direct deposits.

Direct Deposit makes life easier! Fill out the attached form to give to your employer or other payment source, so your funds can be automatically deposited into your new UMB account.

3 Change your automatic payments.

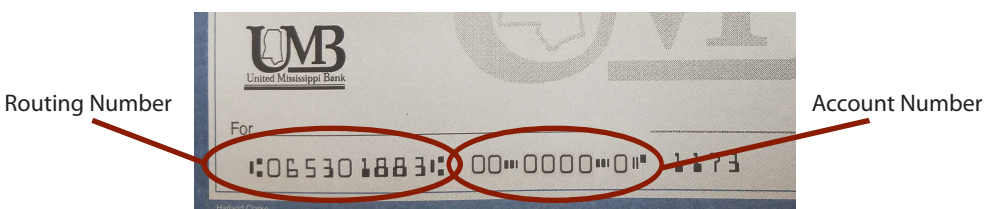
We have made it easier to change auto-drafts. Fill out the enclosed forms to change all automatic withdrawals or automated payment services. Remember businesses/organizations that withdraw with your previous debit card number, such as automatic online payments.

4 Close your old accounts.

We can assist you in filling in the blanks on this form. Then you sign it, and it will be used to notify your old financial institution about the accounts you are closing, giving directions for disbursement of any remaining funds in those accounts. Have your old account numbers available to fill out this form.

Routing numbers and account numbers.

How to locate them.



Step 1 - Open new account.

I'd like to open...

- Personal Checking Account
- Business Checking Account
- Individual Retirement Account (IRA)
- Savings Account
- Money Market Account
- Certificate of Deposit (CD)

Individual Account

First Name Middle Last Name

Street Address

City, State, Zip

Mailing Address (if different)

Home Phone Cell Phone

Email Address

Primary Account Holder Information

Social Security Number

Driver's License Number State

Issue Date Expiration Date

Date of Birth

Signature

Joint Account

First Name Middle Last Name

Street Address

City, State, Zip

Mailing Address (if different)

Home Phone Cell Phone

Email Address

Joint Account Holder Information

Social Security Number

Driver's License Number State

Issue Date Expiration Date

Date of Birth

Signature

Please note that Primary and Joint account holders need to sign an official account form in person before opening a new account.

Step 2 - Change direct deposits.

Fill out this form and submit change form to any company and/or organization automatically depositing funds to your existing checking account (for ex., payroll, pension, or dividends).

To: Company Name: _____

Address: _____

City, State, Zip: _____

To Whom It May Concern:

I have changed my banking relationship to **UMB. Please redirect my direct deposit into my new account with the information below:**

Name: _____

Address: _____

City: _____

State: _____ Zip: _____

Social Security Number: _____

New Bank Name: **United Mississippi Bank**

New Bank Routing Number: **065301883**

New Bank Account Number: _____

Account Type: Checking Savings Loan Payment

I hereby authorize to have my direct deposit switched to my account with United Mississippi Bank.

Signature: _____ Date: _____

For **Social Security Direct Deposits**, we can assist you with calling the Social Security Administration Direct Deposit Department at 1-800-772-1213 or help you sign up online at www.ssa.gov/deposit/.

Step 3 - Change automatic payments.

Fill out this form and submit it to any company and/or organization automatically withdrawing payments from your current checking account.

To: Company Name: _____

Address: _____

City, State, Zip: _____

Account/Policy #: _____

My current payment amount is: \$ _____

I am currently paying the Total Amount Due

To Whom It May Concern:

Effective ____/____/____, I hereby authorize to change my automatic payments to the company listed below to come from my account at United Mississippi Bank.

Name: _____

Address: _____

City: _____

State: _____ Zip: _____

Social Security Number: _____

Please redirect my automatic payment to come from my new account:

New Bank Routing Number: **065301883** _____

New Bank Account Number: _____

Account Type: Checking Savings _____

Signature: _____ Date: _____

Step 4 - Close old accounts.

Fill out this form and submit it to your previous financial institution, making sure all checks have cleared.
Note: For tax purposes, IRA (Individual Retirement Accounts) require additional paperwork.

To:

Financial Institution: _____

Address: _____

City, State, Zip: _____

From:

Primary Account Holder: _____

Social Security Number: _____

Secondary Account Holder: _____

This letter serves as an authorization to close the following accounts with your institution:

Account # _____ Account Type: _____

Account # _____ Account Type: _____

Account # _____ Account Type: _____

Send a check for the remaining balance plus all accrued interest or dividends, to:

UMB For: _____

Attention: _____

P.O. Box 670 Natchez, MS 39121

Bank Routing #: **065301883**

New Customer Account #: _____

Primary Account Holder Signature: _____

Secondary Account Holder Signature: _____

Myself Address for check: _____

Date: _____